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Mergers & Acquisitions: The Essentials (Essentials (Wolters Kluwer))

William J. Carney

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Offering a big-picture understanding of Mergers and Acquisitions, this brief introduction illuminates essential concepts with informal and approachable exposition.

Lucid and succinct, Mergers and Acquisitions: The Essentials, features:

- **a clear overview of deals**
- **a detailed discussion of major deal points**, including a list of the percentages of deals containing particular provisions
- **a strategic discussion of shareholder voting rules**, with current judicial treatment
- **practical coverage of the goals of due diligence**
- a critical look at **acquisition agreements**
- clear and focused topical coverage, including
  - **the legal duties of a board considering or resisting a sale**
  - **the duties and liabilities of controlling shareholders**
  - **the special problems of leverage buyouts**
  - **the securities laws—mergers, exchange offers, and tender offers**

Mergers and Acquisitions: The Essentials presents an authoritative and student-friendly description of the law, strategy, and logistics of Mergers and Acquisitions. By closing any gaps in understanding, **William J. Carney** prepares your students to get the most out of their casebook reading.

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