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Export Fruit Boom from the South: A Threat for the North?

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Since 1985, the volume of world trade of temperate climate fruit (apples, pears, peaches, plums, apricots, grapes, and kiwifruit) has risen by about 30%. While trade was formerly local or regional, it occurs now from one hemisphere to another, dur in particular to progress in preservation and transport techniques for fresh fruit. The boom in exports of temperate climate fruit by the countries of the southern hemisphere is thus considered to be a major development of the past ten years in world trade of fresh fruit. Significant growth in exports by exporting countries of the region - especially Chile, Argentina, New Zealand, and South Africa - has occured. But is this boom expected to continue into the future? This report answers this question by analyzing the basic trends in trade of the major temperate climate fruit between both hemispheres and by clarifying the causes and consequences of the increased importance and internationalization of these trade flows. It also examines the future trading environment for these fruit as a result of the culmination of the Uruguay Round.

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